

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company: Kalyanpur Cements Ltd.

Scrip Code :- 502150

Name of the Scrip :- Equity Shares

Class of Security :- Partly &amp; Fully Paid-up Equity Shares

Quarter ended :- 30th June,2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	Rs. 2124.91 Lacs (212,49,054 Equity Shares of Rs.10/- each)		

Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of Shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a % of
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	-	-	-				
(b)	Central Government/State Government(s)	-	-	-				
(c)	Bodies Corporate							
	i)Maurya Management Pvt.Ltd.	1	11,25,342	11,25,342	5.30%	5.30%		
	i)Vivid Colors Pvt. Ltd.	1	102,00,000	29,75,000	48.00%	48.00%	102,00,000	100.00%
(d)	Financial Institutions/Banks	-	-	-	-	-		
(e)	Any Other (Specify)	-	-	-	-	-		
	Sub-total (A)(1)	2	113,25,342	41,00,342	53.30%	53.30%	102,00,000	90.06%
(2)	Foreign							
(a)	Individuals(Non-resident Individuals/Foreign Individuals)	-	-	-				
(b)	Bodies Corporate	-	-	-				
(c)	Institutions	-	-	-				
(d)	Any Other (Specify)	-	-	-				
	Sub-total (A)(2)	-	-	-				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	113,25,342	41,00,342	53.30%	53.30%	102,00,000	90.06%
** In Compliance with the directions provided by SEBI vide their letter dated October 30,2013								
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI							
	i)Unit Trust of India	1	3,550	3550	0.02%	0.02%		
(b)	Financial Institutions/Banks							
	i)The IFCI Ltd.	1	86,141		0.41%	0.41%		
	ii)Industrial Development Bank of India	1	85,841	85841	0.40%	0.40%		
	iii)Asset Reconstruction Company (India)Ltd.	1	30,79,000	30,79,000	14.49%	14.49%		
	iv)State Bank of India	1	260	260	0.00%	0.00%		
(c)	Central Government/State Government(s)							
	i)Govt. of Bihar	1	175		0.00%	0.00%		
	ii)B.S.I.D.C.Ltd.	1	21,742		0.10%	0.10%		
	iii)B.I.C.I.C.O.Ltd.	1	2,500		0.01%	0.01%		
(d)	Venture Capital Funds	-	-	-				
(e)	Insurance Companies							
	i)L.I.C. of India	1	9,730	9,730	0.05%	0.05%		
	ii)New India Assurance Co.Ltd.	1	5		0.00%	0.00%		
(f)	Foreign Institutional Investors	-	-	-				
(g)	Foreign Venture Capital Investors	-	-	-				
(h)	Any Other (Specify)	-	-	-				
	Sub-total (B)(1)	10	32,88,944	31,78,381	15.48%	15.48%		
(2)	Non-Institutions							
(a)	Bodies Corporate	28	56,94,897	56,56,888	26.80%	26.80%		
(b)	Individuals-							
	i.) Individual Shareholders holding nominal share capital up to Rs.1 lakh	827	48,437	20341	0.23%	0.23%		
	ii.) Individual Shareholders holding nominal share capital in excess of Rs.1 lakh	1	8,91,434	31434	4.20%	4.20%		
(c)	Any Other (Specify)	-	-	-				
	Sub-total (B)(2)	856	66,34,768	57,08,663	31.22%	31.22%		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	866	99,23,712	88,87,044	46.70%	46.70%		
	TOTAL (A)+(B)	868	212,49,054	129,87,386	100.00%	100.00%	102,00,000	48.00%
(C)	Shares held by costodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil		
2	Public	Nil	Nil	Nil	Nil	Nil		
	GRAND TOTAL (A)+(B)+©	868	212,49,054	129,87,386	100.00%	100.00%	102,00,000	48.00%

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group."

Sr. No.	Name of Shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+©	Number	As a percentage	As a % of grand total (A)+(B)+© of sub-clause(I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Maurya Management Pvt.Ltd.	11,25,342	5.30%			
2	Vivid Colors Pvt. Ltd.	102,00,000	48.00%	102,00,000	100.00%	48.00%
Total		113,25,342	53.30%	102,00,000	90.06%	48.00%

(I) (c)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of Shareholders	Number of Shares	Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+©indicated in Statement at para (I)(a)above}
1	Bhubnesh Commercial (P) Ltd.	2,25,128	1.06%
2	Asset Reconstruction Company (India)Ltd.	30,79,000	14.49%
3	Elate Investments & Holdings (Pvt.) Ltd.	54,20,000	25.51%
4	K.N. Pandey (HUF)	8,91,434	4.20%
Total		96,15,562	45.25%

(I) (c)(ii) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of Shareholders	Number of Shares	Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+©indicated in Statement at para (I)(a)above}
1	Asset Reconstruction Company (India)Ltd.	30,79,000	14.49%
2	Elate Investments & Holdings (Pvt.) Ltd.	54,20,000	25.51%
Total		84,99,000	40.00%

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of Shareholders	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+©indicated in Statement at para (I)(a)above}
1		Nil	N.A.
2			
Total			

(II) (a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	Nil	Nil	N.A.
2				
3				
Total				

(II) (b) Statement showing Holding of Depository Receipts(DRs) where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	Nil	Nil	N.A.
2				
3				
Total				

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security)

Class X: Not Applicable

Class Y: Not Applicable

Class Z: Not Applicable

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>	Nil	Nil	Nil	Nil	Nil	Nil
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
(B)	<b>Public shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>	Nil	Nil	Nil	Nil	Nil	Nil
(2)	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	Nil	Nil	Nil	Nil	Nil	Nil
	<b>TOTAL (A)+(B)</b>	Nil	Nil	Nil	Nil	Nil	Nil
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	Nil	Nil	Nil	Nil	Nil	Nil