

**"KALYANPUR"**  
Cements Limited

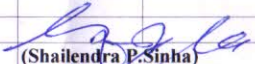
CIN - L26942WB1937PLC009086

Regd. Office:2 & 3 Dr. Rajendra Prasad Sarani, Kolkata 700 001

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH,2015

Rs. In Lacs

Sl. No.	Particulars	Quarter ended			Year ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited
	(1)	(2)	(3)	(4)	(5)	
<b>Part I</b>						
1	<b>Income from Operations</b>					
	a) Net Sales/Income from Operations (Net of Excise Duty)	4693.63	4003.28	5398.60	17138.92	22639.54
	b) Other Operating Income	1.42	8.91	0.43	13.79	22.44
	<b>Total Income from Operations(Net) (1)</b>	<b>4695.05</b>	<b>4012.19</b>	<b>5399.03</b>	<b>17152.71</b>	<b>22661.98</b>
2	<b>Expenses</b>					
	a) Cost of Raw Materials Consumed	639.25	616.06	859.04	2436.82	3502.73
	b) Change in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	(124.62)	67.18	105.89	(197.71)	534.01
	c) Other Manufacturing Expenses	879.47	749.72	1079.07	3369.94	4246.75
	d) Employees benefit expenses	1159.94	841.05	856.46	3691.25	3478.67
	e) Depreciation and Amortisation expenses	138.26	116.49	192.36	487.17	768.34
	f) Power & Fuel	2515.74	2401.09	2692.56	9611.47	10979.65
	g) Selling & Distribution Expenses	464.68	655.87	691.49	2230.46	2851.16
	h) General Administrative Expenses	180.00	131.58	202.33	531.48	609.46
	<b>Total Expenses (2)</b>	<b>5852.72</b>	<b>5579.04</b>	<b>6679.20</b>	<b>22160.90</b>	<b>26970.77</b>
3	Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	(1157.67)	(1566.85)	(1280.17)	(5008.19)	(4308.79)
4	Other Income	760.92	729.99	1903.95	2733.12	3003.94
5	Profit/(Loss) from Ordinary activities before Finance Cost and Exceptional Items (3+4)	(396.75)	(836.86)	623.78	(2275.07)	(1304.85)
6	Finance Cost	(4.94)	424.80	864.35	1195.77	1808.92
	Profit/(Loss) from Ordinary activities after Finance Cost but before Exceptional Items (5-6)	(391.81)	(1261.66)	(240.57)	(3470.84)	(3113.77)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	(391.81)	(1261.66)	(240.57)	(3470.84)	(3113.77)
10	Tax Expenses - FBT for previous period	0.00	0.00	0.00	0.00	5.51
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	(391.81)	(1261.66)	(240.57)	(3470.84)	(3119.28)
12	Extra-Ordinary Items					
13	Net Profit/(Loss) for the period (11+12)	(391.81)	(1261.66)	(240.57)	(3470.84)	(3119.28)
14	Paid Up Equity Share Capital(Face value@Rs.10/- per share)	2125.38	2125.38	2125.38	2125.38	2125.38
15	Reserve excluding revaluation reserves (as per Balance sheet of Previous Accounting year)					2049.40
16	<b>Earning Per Share (EPS)</b>					
	a) Basic and Diluted EPS before Extraordinary items for the period/for the year and for the previous year (not to be annualised)	(1.84)	(5.94)	(1.13)	(16.33)	(14.68)
	b) Basic and Diluted EPS after Extraordinary items for the period/for the year and for the previous year (not to be annualised)	(1.84)	(5.94)	(1.13)	(16.33)	(14.68)
<b>Part II Select Information for the Quarter and Year ended 31st March,2015</b>						
<b>A. Particulars of Shareholding</b>						
1	<b>Public Shareholding</b>					
	- Number of Shares	9,923,712	9,923,712	9,923,712	9,923,712	9,923,712
	-Percentage of Shareholding	46.70	46.70	46.70	46.70	46.70
2	<b>Promoters &amp; Promoter Group Shareholding</b>					
	a) Pledged/Encumbered					
	- Number of Shares	10,200,000	10,200,000	10,200,000	10,200,000	10,200,000
	- Percentage of Shares (as a % of the total shareholding of Promoters and Promoters group)	90.06	90.06	90.06	90.06	90.06
	- Percentage of Shares (as a % of the total share capital of the Company)	48.00	48.00	48.00	48.00	48.00
	b) Non-Encumbered					
	- Number of Shares	1,125,342	1,125,342	1,125,342	1,125,342	1,125,342
	- Percentage of Shares (as a % of the total shareholding of Promoters and Promoters group)	9.94	9.94	9.94	9.94	9.94
	- Percentage of Shares (as a % of the total share capital of the Company)	5.30	5.30	5.30	5.30	5.30
<b>B. Investor Complaints</b>						
		3 Months ended 31.03.2015				
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	1				
	Disposed during the quarter	1				
	Remaining unresolved at the end of the quarter	Nil				

Statement of Assets & Liabilities			Rs. In Lacs	
Particulars	As at	Year ended		
	31.03.2015	31.03.2014		
	Audited	Audited		
<b>Equity &amp; Liabilities</b>				
<b>1 Shareholder's Fund</b>				
a) Share Capital	2,787.14	2,787.14		
b) Reserves and Surplus	(32,620.24)	(29,149.40)		
<b>Total Shareholder's Fund</b>	<b>(29,833.10)</b>	<b>(26,362.26)</b>		
<b>2 Share application money pending allotment</b>				
<b>3 Non-Current Liabilities</b>				
a) Long-term borrowings	9,510.85	9,510.85		
b) Deferred Tax Liabilities(Net)	-	-		
c) Other Long term Liabilities	1,759.37	1,752.02		
d) Long-term provisions	1,630.35	1,654.52		
<b>Total Non-Current Liabilities</b>	<b>12,900.57</b>	<b>12,917.39</b>		
<b>4 Current Liabilities</b>				
a) Short-term borrowings	1,452.63	841.95		
b) Trade Payables	8,203.79	7,411.21		
c) Other Current Liabilities	18,435.11	17,924.80		
d) Short-term provisions	125.39	202.53		
<b>Total Current Liabilities</b>	<b>28,216.92</b>	<b>26,380.49</b>		
<b>Total Equity &amp; Liabilities(1+2+3)</b>	<b>11,284.39</b>	<b>12,935.62</b>		
<b>Assets</b>				
<b>1 Non-Current Assets</b>				
a) Fixed Assets	5,825.00	6,286.50		
b) Long Term Loans & Advances	1,987.40	2,207.50		
c) Other Non-Current Assets				
<b>Total Non-Current Assets</b>	<b>7,812.40</b>	<b>8,494.00</b>		
<b>2 Current Assets</b>				
a) Current Investments	-	-		
a) Inventories	1,835.62	2,008.98		
b) Trade Receivables	164.35	204.39		
c) Cash & Cash Equivalents	153.04	238.39		
d) Short Term Loans & Advances	745.14	1,403.19		
e) Other Current Assets	573.84	586.67		
<b>Total Current Assets</b>	<b>3,471.99</b>	<b>4,441.62</b>		
<b>Total Assets(1+2)</b>	<b>11,284.39</b>	<b>12,935.62</b>		
<b>Notes:</b>				
<b>1</b> The above statement of Financial Results duly approved by Audit Committee, was approved and taken on record by the Board of Directors at their meeting held on 22nd May, 2015.				
<b>2</b> The figures of last quarter for the current year and for the previous year are the balancing figures between the audited figures in respect of the full financial years ended 31st March and the unaudited published year to date figure to the third quarter ended 31st December which were subjected to limited review.				
<b>3</b> In view of the company being single product manufacturing unit, mainly selling its product in Bihar, segment reporting is not applicable.				
<b>4</b> The Auditor's comments in their report dated 22nd May,2015 on the accounts for the Year ended 31st March,2015 regarding ability of the Company to continue as a going concern to be dependent upon the Company's performance after the Scheme sanctioned by BIFR, position of statutory dues, accumulated losses at the end of Financial Year being not less than 50% of the net worth and default in payment of Central Excise loan referred respectively in "Emphasis on matters" included in the Auditor's report and serial no. (vii), (viii) and (ix) of the Annexure to the Auditor's report are factual and self explanatory. They have also been adequately explained in Annexure-4 to the Director's Report and the Auditor's remarks on all the issues have arisen only due to Company's sickness and its unsatisfactory financial position. These comments of the Auditors would get addressed with full implementation of the Scheme sanctioned by BIFR as well as on approval and implementation of the Modified Draft Rehabilitation Scheme submitted to BIFR.				
<b>5</b> In view of carried forward losses, in drawing up the Accounts, the Company has not considered the impact of deferred tax liability arising out of timing difference.				
<b>6</b> The figures have been regrouped / rearranged, wherever necessary.				
			 (Shailendra P. Sinha) <b>MANAGING DIRECTOR</b>	
Patna 22nd May,2015				